

**INTERLOCAL COOPERATION BOARD OF THE CITY OF WEST
LAFAYETTE, INDIANA AND THE TRUSTEES OF PURDUE
UNIVERSITY**

REQUEST FOR QUALIFICATIONS

TO DESIGN, BUILD, FINANCE, OPERATE AND MAINTAIN

THE

STATE STREET REDEVELOPMENT PROJECT

THROUGH A

PUBLIC-PRIVATE PARTNERSHIP AGREEMENT

ADDENDUM NUMBER 01

Issued: June 12, 2015

SOQ Due Date: July 2, 2015

ADDENDUM NO. 1 – JUNE 12, 2015

State Street Redevelopment Project

Joint Board under the Interlocal Cooperation
Agreement between the City of West Lafayette and
The Trustees of Purdue University

West Lafayette, Indiana

THE FOLLOWING CHANGES AND CORRECTIONS SHALL APPLY AND BE A PART OF THE REQUEST FOR QUALIFICATIONS.

1. Exhibit A, Volume 1, 1. General (b) – Executive Summary (not to exceed ~~8~~ **4** pages).
2. Exhibit A, Volume 2 – Submit 1 original and ~~49~~ **10** copies of Volume 2.
3. Part 2, Volume 2, Section A(b) - U.S. Dollars: Financial statements should be provided in U.S. dollars if available. If financial statements are not available in U.S. dollars, Offeror must include summaries of the Income Statements, Statement of Changes in Cash Flow and Balance Sheets for the applicable time periods converted to U.S. dollars by a certified public accountant **or a Chartered Accountant.**
4. Part B, Volume 1, Page B-2

OFFEROR STRUCTURE AND EXPERIENCE

Offerors shall provide the following information relevant to qualifications of Offeror, its Equity Members, the lead or managing entity member of Offeror team, all Major Non-Equity Members and any other team members that Offeror wishes to identify in its SOQ. The term “Major Non-Equity Members” shall mean the following team members, if such team members do not hold an equity interest in Offeror: (i) the lead engineering firm (if a consortium, partnership or any other form of a joint venture, all such members); (ii) the lead contractor (if a consortium, partnership or any other form of a joint venture, all such members); ~~and~~ (iii) the lead firm responsible for operations and maintenance (if a consortium, partnership or any other form of a joint venture, all such members); **and (iv) the lead landscape architect.** Offeror must identify all Major Non-Equity Members as defined above.

5. Part B, Volume 1, Section 7, Page B-4 and B-5

Relevant Experience

Describe relevant experience held by Offeror, Equity Members of Offeror (for entities that invest equity through one or more funds or vehicles under common or similar management or ownership, the experience of all such funds and vehicles may be included) and Major Non-Equity Members, as applicable, with:

- i. Design and construction of roads and streets **in an urban or campus environment**, particularly those with a construction value of ~~\$25~~ **\$10** million or more.
- ii. Design and construction of highways and interstates **with a construction value of \$25M or more.**
- iii. Design and construction of roads, streets, highways and interstates in urban corridors with significant maintenance of traffic issues and pedestrian management.
- iv. Operation and maintenance of road, street, highway and interstate transportation projects delivered under a public-private partnership.
- v. Public-private partnership, comprehensive development and exclusive development agreements for transportation projects to which such entity has been party in a major role with a total capital value of \$50 million or more.
- vi. Success in financing project finance and public-private partnership projects (both equity and debt) with a total capital value in excess of \$65 million (particularly public-private partnership transportation projects for roads, streets, highways and interstates).
- vii. As to Offeror and its Equity Members only, participation as an Equity Member in concessions and similar types of public private partnership delivery models. Describe whether these investments were done either under an availability payment or other structure.
- viii. As to Offeror and its Equity Members only, TIFIA financing, PABs and other credit and financing tools used in the U.S., and equity funding for public-private partnerships.

Include at least six (6) and up to twelve (12) projects in the aggregate for the entire Offeror team with respect to the above categories of this Part B, Volume 1, Section 7 in which the entity played a significant role during the past eight (8) years, **including at least three (3) projects identified as responsive to subsection i. of of this Part B, Volume 1, Section 7.** For each project, include a project description describing the role of the entity on such project, relevance of the project and the entity's experience to the Project and why that experience will provide value to the Joint Board should Offeror be awarded the PPA. For projects listed in response to clauses (vii and viii and ix) of this Part B, Volume 1, Section 7, also provide information on the equity investors, lenders, quantum of equity raised, quantum of debt raised and finance structure. **The Relevant Experience required of this Part B, Volume 1, Section 7 are to be exclusive of the Personnel Qualifications required of Part B, Volume 4, Section B.**

6. Attached hereto is the general map of the Project, referenced in Section 2.1 of the Request for Qualifications as Exhibit B.

Exhibit B
General Project Map
State St Redevelopment Project
Request for Qualifications



Legend

- State St. From U.S. 231 to Tapawingo Dr.
- Perimeter Parkway - Williams St.
- Perimeter Parkway - N. and S. River Rd.
- Perimeter Parkway - Airport and McCormick Rd.
- Perimeter Parkway - Stadium Ave.
- Cherry Ln. Extension
- One-Way Conversions
- US 231 Trail Improvements

